



# MIDWEST GOLD LIMITED

(Formerly Nova Granites (India) Limited)

CIN : L13200KA1990PLCO11396

## Introductory sub-table (I)(a)

| Name of the Company: MIDWEST GOLD LIMITED   |                              |   |  |
|---|------------------------------|---|--|
| Scrip Code, Name of the scrip, class of security: 526570, MIDWEST, Equity                             |                              |   |  |
| Quarter ended: 31.03.2015   |                              |   |  |
| Partly paid-up shares:-   | No. of partly paid-up shares | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group   |                              | 0   | 0  |
| Held by public  |                              | 0   | 0  |
| Total   | 0                            | 0   | 0  |
| Outstanding convertible securities:- No. of outstanding securities                                    |                              | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   |                              | 0   | 0  |
| Held by public  |                              | 0   | 0  |
| Total   | 0                            | 0   | 0  |
| Warrants:-  | No. of warrants              | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group   |                              | 0   | 0  |
| Held by public  |                              | 0   | 0  |
| Total   | 0                            | 0   | 0  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities |                              | 3270000   | 100  |

For MIDWEST GOLD LIMITED

  
Whole Time Director

| Statement Showing Shareholding Pattern |   |                        |                        |  |  |                            |  |                       |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code                          | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|  |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)                                    | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>                             | <b>Shareholding of Promoter and</b>   |                        |                        |  |  |                            |  |                       |
| <b>1</b>                               | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)                                    | Individuals/ Hindu Undivided Family   |                        |                        |  |  |                            |  |                       |
|  |   | 7                      | 125016                 | 0  | 3.82   | 3.82                       | 0                                      | 0.00                  |
| (b)                                    | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (c)                                    | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (d)                                    | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)                                    | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e-i)                                  | Directors/Relatives   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e-ii)                                 | Group companies   | 3                      | 2309500                | 0  | 70.63  | 70.63                      | 0                                      | 0.00                  |
|  | <b>Sub Total(A)(1)</b>  | <b>10</b>              | <b>2434516</b>         | <b>0</b>                                     | <b>74.45</b>   | <b>74.45</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>2</b>                               | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| b                                      | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| c                                      | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d                                      | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| e                                      | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
|  | <b>Total Shareholding of Promoter and</b>   | <b>10</b>              | <b>2434516</b>         | <b>0</b>                                     | <b>74.45</b>   | <b>74.45</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>(B)</b>                             | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                       |
| <b>1</b>                               | <b>Institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)                                    | Mutual Funds/ UTI   | 3                      | 6320                   | 0  | 0.19   | 0.19                       | 0                                      | 0.00                  |
| (b)                                    | Financial Institutions / Banks  | 1                      | 5490                   | 5490   | 0.17   | 0.17                       | 0                                      | 0.00                  |
| (c)                                    | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (d)                                    | Venture Capital Funds   | 2                      | 10860                  | 0  | 0.33   | 0.33                       | 0                                      | 0.00                  |
| (e)                                    | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (f)                                    | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (g)                                    | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (h)                                    | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (i)                                    | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|  | <b>Sub-Total (B)(1)</b>   | <b>6</b>               | <b>22670</b>           | <b>5490</b>                                  | <b>0.69</b>  | <b>0.69</b>                | <b>0</b>                               | <b>0.00</b>           |
| <b>B 2</b>                             | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)                                    | Bodies Corporate  | 24                     | 58014                  | 6734   | 1.77   | 1.77                       | 0                                      | 0.00                  |
| (b)                                    | Individuals   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| I                                      | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 6786                   | 184037                 | 32516  | 5.63   | 5.63                       | 0                                      | 0.00                  |
| II                                     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1            | 12                     | 570763                 | 25020  | 17.45  | 17.45                      | 0                                      | 0.00                  |
| (c)                                    | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (d)                                    | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|  | <b>Sub-Total (B)(2)</b>   | <b>6822</b>            | <b>812814</b>          | <b>64270</b>                                 | <b>24.86</b>   | <b>24.86</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>(B)</b>                             | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>6828</b>            | <b>835484</b>          | <b>69760</b>                                 | <b>25.55</b>   | <b>25.55</b>               | <b>0</b>                               | <b>0.00</b>           |
|  | <b>TOTAL (A)+(B)</b>  | <b>6838</b>            | <b>3270000</b>         | <b>69760</b>                                 | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>           |
| <b>(C)</b>                             | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                       |
| 1                                      | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| 2                                      | Public  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                     |
|  | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0</b>                   | <b>0</b>                               | <b>0</b>              |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>6838</b>            | <b>3270000</b>         | <b>69760</b>                                 | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>           |

For MIDWEST GOLD LIMITED

Whole Time Director

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.   | Name of the shareholder         | Details of Shares held |                                     | Encumbered shares (*) |                    |   | Details of warrants      |  | Details of convertible securities       |   | Total shares<br>(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---------------------------------|------------------------|-------------------------------------|-----------------------|--------------------|---|--------------------------|--|---|---|---|
| No.   |                                 | Number of shares held  | As a % of grand total (A)+(B)+ (C ) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrant s held | As a % total number of warrant s of the same class | Number of converti ble securitie s held | As a % total number of converti ble securitie s of the same class |   |
| (I)   | (II)                            | (III)                  | (IV)                                | (V)                   | (VI)=(V)/(III)*100 | (VII)   | (VIII)                   | (IX)   | (X)                                     | (XI)  | (XII)   |
| 1     | MIDWEST GRANITE PRIVATE LIMITED | 2240000                | 68.50                               |                       | 0.00               | 0.00  | 0                        | 0  | 0                                       | 0   | 0   |
| 2     | MIDWEST GRANITE PVT LTD         | 35000                  | 1.07                                |                       | 0.00               | 0.00  | 0                        | 0  | 0                                       | 0   | 0   |
| 3     | MIDWEST GRANITE PVT LTD         | 34500                  | 1.06                                |                       | 0.00               | 0.00  | 0                        | 0  | 0                                       | 0   | 0   |
| 4     | JAIN PAWAN K                    | 33350                  | 1.02                                |                       | 0.00               | 0.00  | 0                        | 0  | 0                                       | 0   | 0   |
| 5     | TYAGI ABHA                      | 22901                  | 0.70                                |                       | 0.00               | 0.00  | 0                        | 0  | 0                                       | 0   | 0   |
| 6     | TYAGI PRABHAT HUF               | 20651                  | 0.63                                |                       | 0.00               | 0.00  | 0                        | 0  | 0                                       | 0   | 0   |
| 7     | TYAGI PRABHAT_K                 | 17413                  | 0.53                                |                       | 0.00               | 0.00  | 0                        | 0  | 0                                       | 0   | 0   |
| 8     | JAIN DEEPAK K                   | 12500                  | 0.38                                |                       | 0.00               | 0.00  | 0                        | 0  | 0                                       | 0   | 0   |
| 9     | TYAGI ROHAN                     | 9601                   | 0.29                                |                       | 0.00               | 0.00  | 0                        | 0  | 0                                       | 0   | 0   |
| 10    | TYAGI JUHI                      | 8600                   | 0.26                                |                       | 0.00               | 0.00  | 0                        | 0  | 0                                       | 0   | 0   |
|       |                                 |                        |                                     |                       |                    |   |                          |  |   |   |   |
| TOTAL |                                 | 2434516                | 74.45                               | 0                     | 0.00               | 0.00  | 0                        | 0  | 0                                       | 0   | 0   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For MIDWEST GOLD LIMITED  
  
 Whole Time Director



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder   | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                           |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | RAMA VARA PRASAD MEKA     | 150000                | 4.59   | 0                       | 0   | 0                                     | 0  | 0  |
| 2            | A YADAGIRI                | 150000                | 4.59   | 0                       | 0   | 0                                     | 0  | 0  |
| 3            | EURO GRANIT ENTERPRISE    | 39933                 | 1.22   | 0                       | 0   | 0                                     | 0  | 0  |
| 4            | GULLU ASSOMULL            | 37500                 | 1.15   | 0                       | 0   | 0                                     | 0  | 0  |
| 5            | PAMULAPATI DHANUNJAYA RAO | 35000                 | 1.07   | 0                       | 0   | 0                                     | 0  | 0  |
| 6            | N VENKATA RAO             | 32750                 | 1.00   | 0                       | 0   | 0                                     | 0  | 0  |
|              |                           |                       |  |                         |   |                                       |  |  |
|              |                           |                       |  |                         |   |                                       |  |  |
| <b>TOTAL</b> |                           | <b>445183</b>         | <b>13.61</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

For MIDWEST GOLD LIMITED



Whole Time Director

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | NIL   | NIL              | NIL  | NIL                 | NIL   | NIL                                   | NIL  | NIL  |
| TOTAL   |   | NIL              | NIL  | NIL                 | NIL   | NIL                                   | NIL  | NIL  |

For MIDWEST GOLD LIMITED

  
Whole Time Director

(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
|              | NIL                     | NIL                        | NIL  |
| <b>TOTAL</b> |                         | NIL                        | NIL  |

**For MIDWEST GOLD LIMITED**

  
**Whole Time Director**

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|---------|--|------------------------------|--|--|
| 1       | NIL  | NIL                          | NIL  | NIL  |
|         |  |                              |  |  |
|         |  |                              |  |  |
| TOTAL   |  | NIL                          | NIL  | NIL  |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held  
by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of shares<br>underlying outstanding<br>DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|---------|-----------------------|--|---|--|
| 1       | NIL                   | NIL  | NIL   | NIL  |
|         |                       |  |   |  |
|         |                       |  |   |  |
| TOTAL   |                       | NIL  | NIL   | NIL  |

For MIDWEST GOLD LIMITED

  
Whole Time Director